

**B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC
ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS
PLACEMENT ETC**

Statement on deviation / variation in utilization of funds raised		
Name of listed entity	Fundviser Capital India Limited	
Mode of Fund Raising	Public Issues / Rights Issues / Preferential Issues / QIP / Others	Preferential Issue. By way of conversion of Warrants into Equity Shares
Date of Raising Funds	- (No Funds raised during the Quarter ended on 30 th September 2025)	
Amount Raised	Nil. No Funds raised during the Quarter ended on 30 th September 2025	
Report filed for Quarter ended	30 th September, 2025	
Monitoring Agency	applicable / not applicable	Not Applicable
Monitoring Agency Name, if applicable		Not Applicable
Is there a Deviation / Variation in use of funds raised	Yes / No	No. There is no deviation/variation in use of funds raised.


FUNDVISER CAPITAL (INDIA) LIMITED

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CIN No.: L65100MH1985PLC205386

If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable						
If Yes, Date of shareholder Approval	Not Applicable						
Explanation for the Deviation / Variation	Not Applicable						
Comments of the Audit Committee after review	The Audit Committee has reviewed the said statement in its meeting held on 12 th November, 2025 and has not offered any comments on the same.						
Comments of the auditors, if any	Nil						
Objects for which funds have been raised and where there has been a deviation, in the following table	The issue of 8,75,000 Equity Shares and 13,50,000 Convertible Warrants was made with the object of making Investments, meeting the long term funding requirements of the Company, working capital, general corporate purposes, etc. in order to support the future growth plan of the Company.						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any	
The issue of 8,75,000 Equity Shares and 13,50,000 Convertible Warrants was made with the object of making Investments, meeting the long term funding requirements of the Company, working capital, general corporate purposes, etc. in order to support the future growth plan of the Company.	Not Applicable	Rs. 12,96,06,250/-	Not Applicable	Rs. 12,96,06,250/-	There is no deviation/variation in the utilization of funds for the quarter.	-	
Note: The amount of original allocation is including the amount raised for the first time during the quarter ended 31 st March, 2024.							
Deviation or variation could mean: (a) Deviation in the objects or purposes for which the funds have been raised or (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.							
For Fundviser Capital (India) Limited  Prem Krishan Jain Chairman & Managing Director [DIN: 09304822]							
							

C. Disclosure on Outstanding Default on Loans and Debt Securities – Not Applicable for this quarter

D. Disclosure of Related Party Transactions- Not Applicable as Corporate Governance provisions are not applicable to the Company

E. Statement on Impact of Audit Qualifications (for Audit Report with Modified Opinion) submitted along-with Annual Audited Financial Results (Standalone and Consolidated separately) – Not Applicable for this quarter