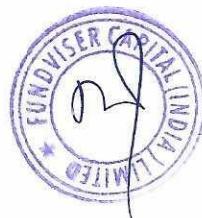


B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC

| Statement on deviation / variation in utilization of funds raised | | |
|---|--|---|
| Name of listed entity | Fundviser Capital India Limited | |
| Mode of Fund Raising | Public Issues / Rights Issues / Preferential Issues / QIP / Others | Preferential Issue. By way of conversion of Warrants into Equity Shares |
| Date of Raising Funds | - (No Funds raised during the Quarter ended on 30 th September 2025) | |
| Amount Raised | Nil. No Funds raised during the Quarter ended on 30 th September 2025 | |
| Report filed for Quarter ended | 30 th September, 2025 | |
| Monitoring Agency | applicable / not applicable | Not Applicable |
| Monitoring Agency Name, if applicable | | Not Applicable |
| Is there a Deviation / Variation in use of funds raised | Yes / No | No. There is no deviation/variation in use of funds raised. |


FUNDVISER CAPITAL (INDIA) LIMITED

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 info@fundvisercapital.in

CIN No.: L65100MH1985PLC205386

| | | | | | | |
|--|--|---------------------|-----------------------------|--------------------|--|--|
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | Not Applicable | | | | | |
| If Yes, Date of shareholder Approval | Not Applicable | | | | | |
| Explanation for the Deviation /Variation | Not Applicable | | | | | |
| Comments of the Audit Committee after review | The Audit Committee has reviewed the said statement in its meeting held on 12 th November, 2025 and has not offered any comments on the same. | | | | | |
| Comments of the auditors, if any | Nil | | | | | |
| Objects for which funds have been raised and where there has been a deviation, in the following table | The issue of 8,75,000 Equity Shares and 13,50,000 Convertible Warrants was made with the object of making Investments, meeting the long term funding requirements of the Company, working capital, general corporate purposes, etc. in order to support the future growth plan of the Company. | | | | | |
| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilized | Amount of Deviation/Variation for the quarter according to applicable object | Remarks if any |
| The issue of 8,75,000 Equity Shares and 13,50,000 Convertible Warrants was made with the object of making Investments, meeting the long term funding requirements of the Company, working capital, general corporate purposes, etc. in order to support the future growth plan of the Company. | Not Applicable | Rs. 12,96,06,250/- | Not Applicable | Rs. 12,96,06,250/- | Note: The amount of original allocation is including the amount raised for the first time during the quarter ended 31 st March, 2024. | There is no deviation/variation in the utilization of funds for the quarter. |

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For Fundviser Capital (India) Limited



Prem Krishan Jain
Chairman & Managing Director
[DIN: 09304822]



C. Disclosure on Outstanding Default on Loans and Debt Securities – Not Applicable for this quarter

D. Disclosure of Related Party Transactions– Not Applicable as Corporate Governance provisions are not applicable to the Company

E. Statement on Impact of Audit Qualifications (for Audit Report with Modified Opinion) submitted along-with Annual Audited Financial Results (Standalone and Consolidated separately) – Not Applicable for this quarter